

Financial Literacy and Education Commission Public Meeting November 18, 2015 9:00 am – 11:30 am U.S. Department of the Treasury – Cash Room Agenda

Preparing for Financial Security through Saving and Investing

Opening Remarks

- Jacob J. Lew, Secretary of the Treasury
- Richard Cordray, Director, Consumer Financial Protection Bureau
- Carolyn W. Colvin, Acting Commissioner of Social Security

Presentation: myRA

Richard Ludlow, myRA Director, US Department of the Treasury

Panel: From Savings to Investing – What We Know and Where We Can Go Moderated by: Lori J. Schock, Director, Office of Investor Education and Advocacy, United States Securities & Exchange Commission

Leandro Carvalho, Professor of Economics, Pardee RAND Graduate School, University of Southern California

Gary Mottola, Research Director, FINRA Investor Education Foundation

Will Tucker, Behavioral and Social Sciences Team, White House Office of Science and Technology Policy

Commission Discussion and Announcements

Adjourn